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Denka

November 10, 2025

To Whom It May Concern

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Notice Concerning Difference Between Consolidated Financial Results Forecast for the First Half of the Fiscal Year Ending March 31, 2026 and Actual Results

We hereby notify you of a difference between the consolidated financial results forecast for the first half of the fiscal year ending March 2026 announced on May 13, 2025 and the actual results announced today, as follows.

1. First six months of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)
   Differences between consolidated financial results forecast and actual results

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share
Previous forecast (A)	million yen 195,000	million yen 7,000	million yen 4,500	million yen 2,500	yen 29.01
Actual results (B)	196,699	9,740	6,791	3,902	45.28
Change (B-A)	1,699	2,740	2,291	1,402	
Rate of change (%)	0.9%	39.1%	50.9%	56.1%	
(Reference) Results for the first six months of the previous fiscal year (First six months of the fiscal year ended March 2025)	199,054	9,385	5,574	3,372	39.14

2. Reasons for the difference
   For the consolidated financial results for the first six months of the fiscal year ending March 2026, operating income, ordinary income, and net income attributable to owners of parent exceeded the announced forecasts. This was mainly because of higher than expected sales volume in the Electronics & Innovative Products Division.