

Summary of Consolidated Financial Statements

November 8, 2021
Denka Company Limited

1. Consolidated Financial Results For the 1st Half Fiscal Year 2021 (Apr to Sep)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2021 1st Half Apr to Sep	191,143	19.2	25,224	109.1	23,651	92.4	18,045	80.3
FY2020 1st Half Apr to Sep	160,302	-16.5	12,065	-21.4	12,291	-15.4	10,008	-7.8

(Note) Comprehensive income	(Millions of Yen)	
FY2021 1st Half Apr to Sep	22,048	(90.1 %)
FY2020 1st Half Apr to Sep	11,598	(51.1 %)

	Net income per share	Net income per share
	(basic)	(diluted)
	(Yen)	(Yen)
FY2021 1st Half Apr to Sep	209.29	-
FY2020 1st Half Apr to Sep	116.06	-

(Note) "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) has been applied from the beginning of the fiscal year ending March 31, 2022.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Sep 2021	543,662	286,535	52.3
At end of Mar 2021	526,035	270,036	50.8

(Reference) Shareholder's equity	(Millions of Yen)
At end of Sep 2021	284,068
At end of Mar 2021	267,448

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2020 Apr to Mar	-	60.00	-	65.00	125.00
FY2021 Apr to Mar	-	70.00			
FY2021 Apr to Mar (Forecast)			-	75.00	145.00

(Note) Revisions to dividend forecasts published most recently : Yes

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2021 Apr to Mar	395,000	11.5	44,000	26.7	40,000	24.4	29,000	27.3	336.35

(Note) Revisions to financial forecasts published most recently : Yes