

Summary of Consolidated Financial Results

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1. Consolidated Financial Results and Forecast

Billions of Yen

	FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	Incr. △Decr.	FY2013 Forecast Apr to Sep	FY2013 Forecast Apr to Mar
Net Sales	87.5	82.2	5.3	186.0	390.0
Operating Income	5.2	4.6	0.6	11.0	25.0
Ordinary Income	5.7	3.6	2.1	10.5	23.0
Net Income	4.1	2.4	1.7	7.0	15.0

2. Net Sales and Operating Income by segments

Billions of Yen

		FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	Incr. △Decr.	FY2013 Forecast Apr to Sep	FY2013 Forecast Apr to Mar
Elastomers & Performance Plastics	Sales	38.5	36.3	2.2	80.0	166.0
	Operating Income	1.7	0.6	1.1	3.0	5.0
Infrastructure & Inorganic Materials	Sales	11.1	10.7	0.4	24.0	50.0
	Operating Income	1.1	0.6	0.5	1.5	3.5
Electronics & Innovative Products	Sales	10.6	10.3	0.4	23.5	48.5
	Operating Income	0.6	1.1	△ 0.5	1.5	3.5
Life Science & Environment Products	Sales	17.4	17.3	0.0	38.5	84.5
	Operating Income	1.6	2.1	△ 0.5	4.5	12.0
Others	Sales	9.9	7.7	2.2	20.0	41.0
	Operating Income	0.2	0.2	0.0	0.5	1.0
Companywide	Sales	—	—	—	—	—
	Operating Income	0.0	0.0	△ 0.0	—	—
Total	Sales	87.5	82.2	5.3	186.0	390.0
	Operating Income	5.2	4.6	0.6	11.0	25.0

3. Key operating factors

Billions of Yen

	FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	Incr. △Decr.	FY2013 Forecast Apr to Sep	FY2013 Forecast Apr to Mar
Capital expenditure	5.4	5.8	△ 0.4	15.0	28.0
Depreciation	5.4	5.4	0.0	11.0	23.0
Research and Development	2.6	2.7	△ 0.1	5.6	11.3
Interest-bearing debt	126.2	117.0	9.2	120.0	112.0

	FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	FY2013 Forecast Apr to Sep	FY2013 Forecast Apr to Mar
Yen / USD exchange rate	98.8	80.2	98.0	98.0
Naphtha price (yen/ KI)	65,500	59,800	62,900	62,900

4. Sales by segments

Billions of Yen

	Sales				
	FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	Incr. △Decr.	Sales price	Sales volume
Elastomers & Performance Plastics	38.5	36.3	2.2	5.4	△ 3.2
Infrastructure & Inorganic Materials	11.1	10.7	0.4	0.0	0.4
Electronics & Innovative Products	10.6	10.3	0.4	0.3	0.1
Life Science & Environment Products	17.4	17.3	0.0	0.3	△ 0.2
Others	9.9	7.7	2.2	—	2.2
Total	87.5	82.2	5.3	6.0	△ 0.7

5. Operating income by segments

Billions of Yen

	Operating income					
	FY2013 1st Quarter Apr to Jun	FY2012 1st Quarter Apr to Jun	Incr. △Decr.	Sales price	Sales volume	Operating cost and others
Elastomers & Performance Plastics	1.7	0.6	1.1	5.4	△ 0.2	△ 4.2
Infrastructure & Inorganic Materials	1.1	0.6	0.5	0.0	0.2	0.3
Electronics & Innovative Products	0.6	1.1	△ 0.5	0.3	△ 0.6	△ 0.2
Life Science & Environment Products	1.6	2.1	△ 0.5	0.3	0.1	△ 0.9
Others	0.2	0.2	0.0	—	—	0.0
Companywide	0.0	0.0	△ 0.0	—	—	△ 0.0
Total	5.2	4.6	0.6	6.0	△ 0.4	△ 5.0