

# Summary of Consolidated Financial Statements

Denka Company Limited

## 1. Consolidated Financial Results For the First Quarter Fiscal Year 2016 ( Apr to Jun )

### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2016 1st Quarter Apr to Jun	81,984	△ 5.7	4,295	△ 27.7	2,364	△ 59.4	2,232	△ 48.9
FY2015 1st Quarter Apr to Jun	86,929	0.1	5,940	105.5	5,826	120.8	4,366	115.6

(Note) Comprehensive income	(Millions of Yen)
FY2016 1st Quarter Apr to Jun	△ 614 ( - %)
FY2015 1st Quarter Apr to Jun	5,259 ( △ 107.0 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2016 1st Quarter Apr to Jun	5.05	-
FY2015 1st Quarter Apr to Jun	9.54	-

### (2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(Millions of Yen)	(Millions of Yen)	%	(Yen)
At end of Jun 2016	434,144	209,672	47.3	464.42
At end of Mar 2016	443,864	216,071	47.7	473.35

(Reference) Shareholder's equity	(Millions of Yen)
At end of Jun 2016	205,495
At end of Mar 2016	211,734

## 2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 1st Half	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2015 Apr to Mar	-	6.00	-	7.00	13.00
FY2016 Apr to Mar	-				
FY2016 Apr to Mar ( Forecast )		7.00	-	7.00	14.00

(Note) Revisions to dividend forecasts published most recently : None

## 3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2016 1st Half Apr to Sep	175,000	△ 4.2	12,000	△ 17.9	10,000	△ 26.1	7,000	△ 29.2	15.82
FY2016 Apr to Mar	375,000	1.4	31,000	1.2	28,000	3.6	20,500	5.3	46.33

(Note) Revisions to financial forecasts published most recently : None