

Notice Regarding Results of Treasury Stock Acquisition and Completion of Acquisition

(Acquisition of treasury stock based on the provisions of the Articles of Incorporation pursuant to the provisions of Article 165, paragraph 2, of the Companies Act)

Denka Company Limited (hereinafter "Denka") acquired treasury stock pursuant to the provisions in Article 156 of the Companies Act, as applied mutatis mutandis to the provisions of Article 165, paragraph 3, of the Companies Act.

The acquisition of treasury stock based on the resolution made at the meeting of the Board of Directors on Mar 7, 2016 is now complete.

1. Type of stock acquired: Common stock
2. Total number of shares acquired: 4,831,000
3. Total price of shares acquired: ¥2,185,925,000
4. Period of acquisition: From April 1, 2016 to April 11, 2016 (execution basis)
5. Method of acquisition: Market purchase on the Tokyo Stock Exchange

Reference:

1. Details of the resolution made at the Board of Directors meeting held on Mar 7, 2016
 - (1) Type of stock to be acquired: Common stock
 - (2) Total number of shares to be acquired: Up to 9.5 million
(Ratio to the number of shares of common stock issued, excluding treasury stock: 2.11%)
 - (3) Total value of shares to be acquired: Up to ¥3.8 billion
 - (4) Period of acquisition: From March 8, 2016 to March 7, 2017
2. Cumulative treasury stock acquired through March 8, 2016 based on the above-stated resolution of the Board of Directors
 - (1) Total number of shares acquired: 8,331,000
 - (2) Total price of shares acquired: ¥3,799,924,000

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