

Notice Regarding Status of Treasury Stock Acquisition

(Acquisition of treasury stock based on the provisions of the Articles of Incorporation pursuant to the provisions of Article 165, paragraph 2, of the Companies Act)

Denka Company Limited (hereinafter "Denka") is acquiring treasury stock pursuant to the provisions in Article 156 of the Companies Act, as applied mutatis mutandis to the provisions of Article 165, paragraph 3, of the Companies Act. The current status of this acquisition (which is still ongoing) is as follows.

1. Type of stock acquired: Common stock
2. Total number of shares acquired: 3,500,000
3. Total value of shares acquired: ¥1,613,999,000
4. Period of acquisition: From March 8, 2016 to March 31, 2016 (execution basis)
5. Method of acquisition: Market purchase on the Tokyo Stock Exchange

Reference:

1. Details of the resolution made at the Board of Directors meeting held on March 7, 2016
 - (1) Type of stock to be acquired: Common stock
 - (2) Total number of shares to be acquired: Up to 9.5 million
(Ratio to the number of shares of common stock issued, excluding treasury stock: 2.11%)
 - (3) Total value of shares to be acquired: Up to ¥3.8 billion
 - (4) Period of acquisition: From March 8, 2016 to March 7, 2017
2. Cumulative treasury stock acquired based on the above-stated resolution of the Board of Directors (as of March 31, 2016)
 - (1) Total number of shares acquired: 3,500,000
 - (2). Total price of shares acquired: ¥1,613,999,000

These documents have been translated from Japanese originals for reference purposes only. In the event of any discrepancy between these translated documents and the Japanese originals, the originals shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translations.