

Denka Report 2026

Denka Report 2026 Integrated Report

■ Statement of Authenticity

The Denka Report 2026 Integrated Report aims to communicate comprehensive corporate information focused on the Denka Group's medium- to long-term value creation. This report focuses on an overview of Phase 2 (FY2026–FY2028) of the Management Plan "Mission 2030" and the activities undertaken based on its growth strategies. It also features SNECTON, a product driving our growth, and a roundtable discussion among personnel responsible for implementing our human resources strategy. This year's report was prepared primarily by two departments: the Corporate Planning Department (ESG Management Promotion) and the Corporate Communications Department (IR). As the officer responsible for editorial oversight, I hereby declare that this report was prepared through a proper process involving close coordination among relevant departments, as well as discussions, reviews, and approvals by management bodies, including the Board of Directors and the Management Committee, and that it fairly represents the current state of the Denka Group. I hope this report will help readers better understand the Denka Group's initiatives toward sustainable growth and the realization of a sustainable society. I would appreciate your candid feedback on this report. Going forward, we will continue to enhance information disclosure and improve corporate value through dialogue with our stakeholders.

Kei Hara, Managing Executive Officer, in charge of Corporate Planning Dept.

Contents

Statement of Authenticity / Contents	P02
About the Denka Report 2026	P03
Creation of Denka's Corporate Value	P04
Denka's Value Creation Story	P05
 Vision	
Our Vision	P07
Corporate Value Creation Logic of Management Plan "Mission 2030"	P08
Our Aspiration	P09
Message from the President	P10
Special Feature "Advanced Materials Supporting the AI Era"	P16
Message from the CFO	P20

"Mission 2030" Phase 2	
Management Plan "Mission 2030" Phase 2	P25
 At a Glance	
Denka Group at a Glance	P29
Denka's Trajectory	P30
 Denka's Corporate Value	
Materiality (Key Management Issues)	P32
Sustainability Committee	P34
Connections Between Denka's Initiatives, KPIs, and Corporate Value Creation	P36

Cash Generation through Business Operations	
Market Growth x Denka's Portfolio Strategy	P37
ICT & Energy	P38
Healthcare	P42
TOPIC I KAINOS Feature	P45
Sustainable Living	P47
 Improvement of Future Growth Rate	
Value Creation through Denka's Management of Intangible Assets	P51
New Business Development Division	P52
Production Technology Division / Process Reforms	P56
Production Technology Division / DDX	P58
(Social) Human Resources Value Creation	P61
SPECIAL TALK — Human Resources Department Roundtable Discussion —	P65

Minimization of Capital Costs	
Sustainability Management Promotion Structure	P68
(Environment) Pursuing Sustainability	P69
(Governance) Management Value Creation	P77
Place the Utmost Priority on Safety	P86
Quality Assurance Management	P88
Risk Management	P90
Denka Group Compliance	P96
Dialogue with Stakeholders	P98
 Financial Information	
Denka's 11-Year Financial Summary	P101
Corporate Profile	P102