

Summary of Consolidated Financial Statements

Denka Company Limited

1. Consolidated Financial Results For the Third Quarter Fiscal Year 2015 (April to December)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2015 3rd Quarter Apr to Dec	277,459	△ 3.9	23,362	34.3	21,730	18.3	15,864	14.5
FY2014 3rd Quarter Apr to Dec	288,836	3.0	17,400	5.5	18,374	8.2	13,853	21.2

(Note) Comprehensive income	(Millions of Yen)
FY2015 3rd Quarter Apr to Dec	14,892 (△ 15.3 %)
FY2014 3rd Quarter Apr to Dec	17,591 (△ 20.5 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2015 3rd Quarter Apr to Dec	34.89	-
FY2014 3rd Quarter Apr to Dec	30.20	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(Millions of Yen)	(Millions of Yen)	%	(Yen)
At end of Dec 2015	461,292	216,751	46.4	474.43
At end of Mar 2015	445,569	210,798	46.9	455.94

(Reference) Shareholder's equity	(Millions of Yen)
At end of Dec 2015	213,881
At end of Mar 2015	208,765

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 1st Half	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2014 Apr to Mar	-	5.00	-	7.50	12.50
FY2015 Apr to Mar	-	6.00	-		
FY2015 Apr to Mar (Forecast)				6.50	12.50

(Note) Revisions to dividend forecasts published most recently : None

Break down of dividend per share at year-end : ordinary 5.50 yen · commemorative 2.00 yen

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income Per Share	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)	
FY2015 Apr to Mar	375,000	△ 2.3	30,000	24.8	27,000	11.2	19,000	△ 0.1	41.87	

(Note) Revisions to financial forecasts published most recently : None