

Summary of Consolidated Financial Statements

August 6, 2021
Denka Company Limited

1. Consolidated Financial Results For the First Quarter Fiscal Year 2021 (Apr to Jun)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2021 1st Quarter Apr to Jun	86,727	13.8	7,748	76.0	7,521	50.1	6,156	46.9
FY2020 1st Quarter Apr to Jun	76,233	-16.1	4,402	-34.8	5,011	-21.3	4,190	-16.5

(Note) Comprehensive income	(Millions of Yen)	
FY2021 1st Quarter Apr to Jun	9,003	(63.3 %)
FY2020 1st Quarter Apr to Jun	5,512	(37.4 %)

	Net income per share	Net income per share
	(basic)	(diluted)
	(Yen)	(Yen)
FY2021 1st Quarter Apr to Jun	71.41	-
FY2020 1st Quarter Apr to Jun	48.58	-

(Note) "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) has been applied from the beginning of the fiscal year ending March 31, 2022.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Jun 2021	535,209	273,456	50.6
At end of Mar 2021	526,035	270,036	50.8

(Reference) Shareholder's equity	(Millions of Yen)
At end of Jun 2021	270,958
At end of Mar 2021	267,448

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2020 Apr to Mar	-	60.00	-	65.00	125.00
FY2021 Apr to Mar	-				
FY2021 Apr to Mar (Forecast)		65.00	-	70.00	135.00

(Note) Revisions to dividend forecasts published most recently : No

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2021 1st Half Apr to Sep	185,000	15.4	22,000	82.3	20,000	62.7	15,000	49.9	173.97
FY2021 Apr to Mar	365,000	3.0	42,000	20.9	39,000	21.3	29,000	27.3	336.35

(Note) Revisions to financial forecasts published most recently : Yes