

Summary of Consolidated Financial Statements

Denka Company Limited

1. Consolidated Financial Results For the 1st Half Fiscal Year 2020 (Apr to Sep)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2020 1st Half Apr to Sep	160,302	△16.5	12,065	△21.4	12,291	△15.4	10,008	△7.8
FY2019 1st Half Apr to Sep	191,953	△3.2	15,348	5.1	14,533	△2.9	10,852	△4.7

(Note) Comprehensive income	(Millions of Yen)
FY2020 1st Half Apr to Sep	11,598 (51.1 %)
FY2019 1st Half Apr to Sep	7,674 (△26.9 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2020 1st Half Apr to Sep	116.06	-
FY2019 1st Half Apr to Sep	125.25	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Sep 2020	498,092	259,882	51.6
At end of Mar 2020	501,448	254,014	50.0

(Reference) Shareholder's equity	(Millions of Yen)
At end of Sep 2020	256,903
At end of Mar 2020	250,720

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2019 Apr to Mar	-	60.00	-	65.00	125.00
FY2020 Apr to Mar	-	60.00	-	65.00	125.00
FY2020 Apr to Mar (Forecast)	-	-	-	65.00	125.00

(Note) Revisions to dividend forecasts published most recently : Yes

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2020 Apr to Mar	350,000	△8.1	33,000	4.5	30,000	△0.1	22,000	△3.1	255.13

(Note) Revisions to financial forecasts published most recently : Yes