

## Summary of Consolidated Financial Statements

August 7, 2024  
Denka Company Limited

### 1. Consolidated Financial Results For the First Quarter Fiscal Year 2024 ( Apr to Jun )

#### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2024 1st Quarter Apr to Jun	95,227	8.4	4,717	68.7	3,612	51.4	2,250	-2.0
FY2023 1st Quarter Apr to Jun	87,829	-6.9	2,796	-43.0	2,385	-53.7	2,295	-47.1

(Note) Comprehensive income	(Millions of Yen)	
FY2024 1st Quarter Apr to Jun	8,423	( 18.4 %)
FY2023 1st Quarter Apr to Jun	7,112	( -8.1 %)

	Net income per share	Net income per share
	(basic)	(diluted)
	(Yen)	(Yen)
FY2024 1st Quarter Apr to Jun	26.12	-
FY2023 1st Quarter Apr to Jun	26.63	-

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Jun 2024	632,747	323,487	49.3
At end of Mar 2024	616,244	316,915	49.9

(Reference) Shareholder's equity	(Millions of Yen)
At end of Jun 2024	311,808
At end of Mar 2024	307,537

### 2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2023 Apr to Mar	-	60.00	-	40.00	100.00
FY2024 Apr to Mar	-				
FY2024 Apr to Mar ( Forecast )		50.00	-	50.00	100.00

(Note) Revisions to dividend forecasts published most recently : No

### 3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net income attributable to owners of parent		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2024 1st Half Apr to Sep	200,000	4.5	8,500	-19.3	5,000	-38.2	4,000	-39.0	46.42
FY2024 Apr to Mar	420,000	7.9	18,000	34.6	12,000	119.2	9,000	-24.7	104.44

(Note) Revisions to financial forecasts published most recently : No