

Summary of Consolidated Financial Statements

DENKI KAGAKU KOGYO KABUSHIKI KAISHA

1. Consolidated Financial Results For the Third Quarter Fiscal Year 2013 (April to December)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2013 3rd Quarter Apr to Dec	280,421	10.5	16,493	5.5	16,982	16.9	11,429	28.5
FY2012 3rd Quarter Apr to Dec	253,779	△ 8.4	15,628	△ 6.6	14,521	△ 5.5	8,896	△ 9.3

(Note) Comprehensive income	(Millions of Yen)
FY2013 3rd Quarter Apr to Dec	14,596 (73.1 %)
FY2012 3rd Quarter Apr to Dec	8,435 (△ 7.8 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2013 3rd Quarter Apr to Dec	24.42	-
FY2012 3rd Quarter Apr to Dec	18.65	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(Millions of Yen)	(Millions of Yen)	%	(Yen)
At end of December 2013	435,359	187,552	42.7	398.77
At end of March 2013	415,356	180,709	43.1	376.99

(Reference) Shareholder's equity	(Millions of Yen)
At end of December 2013	185,796
At end of March 2013	179,001

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 1st Half	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2012 Apr to Mar	-	5.00	-	5.00	10.00
FY2013 Apr to Mar	-	5.00	-		
FY2013 Apr to Mar (Forecast)				5.00	10.00

(Note) Revisions to dividend forecasts published most recently : None

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2013 Apr to Mar	380,000	11.2	22,000	16.9	21,500	20.6	14,500	28.8	31.01

(Note) Revisions to financial forecasts published most recently : Yes