

Summary of Consolidated Financial Statements

Denka Company Limited

1. Consolidated Financial Results For the 1st Half Fiscal Year 2019 (Apr to Sep)

(1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2019 1st Half Apr to Sep	191,953	△3.2	15,348	5.1	14,533	△2.9	10,852	△4.7
FY2018 1st Half Apr to Sep	198,348	5.6	14,600	2.0	14,968	△3.1	11,390	△7.2

(Note) Comprehensive income	(Millions of Yen)
FY2019 1st Half Apr to Sep	7,674 (△26.9 %)
FY2018 1st Half Apr to Sep	10,493 (△22.5 %)

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2019 1st Half Apr to Sep	125.25	-
FY2018 1st Half Apr to Sep	129.98	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	(Millions of Yen)	(Millions of Yen)	%
At end of Sep 2019	482,210	250,743	51.3
At end of Mar 2019	483,827	250,481	51.0

(Reference) Shareholder's equity	(Millions of Yen)
At end of Sep 2019	247,209
At end of Mar 2019	246,861

2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2018 Apr to Mar	-	60.00	-	60.00	120.00
FY2019 Apr to Mar	-	60.00	-	-	-
FY2019 Apr to Mar (Forecast)	-	-	-	65.00	125.00

(Note) Revisions to dividend forecasts published most recently : No

3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income Per Share	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)	
FY2019 Apr to Mar	400,000	△3.2	35,000	2.3	32,000	△2.5	24,000	△4.2	277.62	

(Note) Revisions to financial forecasts published most recently : Yes