

Summary of Consolidated Financial Results

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1. Consolidated Financial Results and Forecast

Billions of Yen

	FY2014 Apr to Mar	FY2013 Apr to Mar	Incr. △Decr.	FY2015 Forecast Apr to Sep	FY2015 Forecast Apr to Mar	Incr. △Decr.
Net Sales	384.0	376.8	7.2	185.0	390.0	6.0
Operating Income	24.0	21.2	2.8	12.5	30.0	6.0
Ordinary Income	24.3	20.6	3.7	11.0	27.0	2.7
Net Income	19.0	13.6	5.4	8.0	19.0	△ 0.0

2. Net Sales and Operating Income by segments

Billions of Yen

		FY2014 Apr to Mar	FY2013 Apr to Mar	Incr. △Decr.	FY2015 Forecast Apr to Sep	FY2015 Forecast Apr to Mar	Incr. △Decr.
Elastomers & Performance Plastics	Sales	166.3	166.5	△ 0.2	80.0	160.0	△ 6.3
	Operating Income	4.4	4.0	0.4	4.5	8.0	3.6
Infrastructure & Inorganic Materials	Sales	47.8	49.6	△ 1.8	25.0	55.0	7.2
	Operating Income	2.7	4.0	△ 1.3	1.0	3.0	0.3
Electronics & Innovative Products	Sales	48.3	42.1	6.2	25.0	50.0	1.7
	Operating Income	6.4	2.7	3.7	3.5	7.0	0.6
Life Science & Environment Products	Sales	80.2	78.0	2.2	35.0	80.0	△ 0.2
	Operating Income	9.2	9.5	△ 0.3	3.0	11.0	1.8
Others	Sales	41.4	40.6	0.8	20.0	45.0	3.6
	Operating Income	1.3	1.0	0.3	0.5	1.0	△ 0.3
Companywide	Sales	-	-	-	-	-	-
	Operating Income	0.1	0.1	△ 0.0	-	-	△ 0.1
Total	Sales	384.0	376.8	7.2	185.0	390.0	6.0
	Operating Income	24.0	21.2	2.8	12.5	30.0	6.0

3. Key operating factors

Billions of Yen

	FY2014 Apr to Mar	FY2013 Apr to Mar	Incr. △Decr.	FY2015 Forecast Apr to Sep	FY2015 Forecast Apr to Mar	Incr. △Decr.
Capital expenditure	21.3	25.7	△ 4.4	12.0	24.0	2.7
Depreciation	23.0	22.3	0.7	11.0	23.0	0.0
Research and Development	11.1	10.8	0.3	6.0	11.7	0.6
Interest-bearing debt	122.5	120.7	1.8	140.0	130.0	7.5

	FY2014 Apr to Mar	FY2013 Apr to Mar
Yen / USD exchange rate	109.9	100.2
Naphtha price (yen/ KI)	63,700	67,300

	FY2015 Forecast Apr to Sep	FY2015 Forecast Apr to Mar
	118.0	118.0
	52,000	52,000

4. Sales by segments

Billions of Yen

	Sales				
	FY2014 Apr to Mar	FY2013 Apr to Mar	Incr. △Decr.	Sales price	Sales volume
Elastomers & Performance Plastics	166.3	166.5	△ 0.2	0.3	△ 0.5
Infrastructure & Inorganic Materials	47.8	49.6	△ 1.8	0.3	△ 2.1
Electronics & Innovative Products	48.3	42.1	6.2	△ 0.8	7.0
Life Science & Environment Products	80.2	78.0	2.2	0.8	1.5
Others	41.4	40.6	0.8	-	0.8
Total	384.0	376.8	7.2	0.6	6.6

5. Operating income by segments

Billions of Yen

	Operating income					
	FY2014 Apr to Mar	FY2013 Apr to Mar	Incr. △Decr.	Sales price	Sales volume	Operating cost and others
Elastomers & Performance Plastics	4.4	4.0	0.4	0.3	0.3	△ 0.2
Infrastructure & Inorganic Materials	2.7	4.0	△ 1.3	0.3	△ 0.8	△ 0.8
Electronics & Innovative Products	6.4	2.7	3.7	△ 0.8	5.1	△ 0.6
Life Science & Environment Products	9.2	9.5	△ 0.3	0.8	1.1	△ 2.1
Others	1.3	1.0	0.3	-	0.3	0.0
Companywide	0.1	0.1	△ 0.0	-	-	△ 0.0
Total	24.0	21.2	2.8	0.6	5.9	△ 3.7