

# Summary of Consolidated Financial Statements

Denka Company Limited

## 1. Consolidated Financial Results For the First Half of Fiscal Year 2016 ( April to September )

### (1) Consolidated Results of Operations (Accumulated Total)

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%
FY2016 1st Half Apr to Sep	171,806	△ 5.9	9,825	△ 32.8	7,426	△ 45.1	6,114	△ 38.1
FY2015 1st Half Apr to Sep	182,627	△ 2.3	14,620	55.4	13,527	43.7	9,885	31.4

(Note) Comprehensive income	(Millions of Yen)
FY2016 1st Half Apr to Sep	1,001 ( △ 88.5 % )
FY2015 1st Half Apr to Sep	8,714 ( △ 5.6 % )

	Net income per share (basic)	Net income per share (diluted)
	(Yen)	(Yen)
FY2016 1st Half Apr to Sep	13.82	-
FY2015 1st Half Apr to Sep	21.64	-

### (2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	(Millions of Yen)	(Millions of Yen)	%	(Yen)
At end of Sep 2016	433,393	211,312	47.9	445.10
At end of Mar 2016	443,864	216,071	47.7	473.35

(Reference) Shareholder's equity	(Millions of Yen)
At end of Sep 2016	207,398
At end of Mar 2016	211,734

## 2. Dividends

	Dividend per share				
	End of 1st Quarter	End of 1st Half	End of 3rd Quarter	Year-end	Annual
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
FY2015 Apr to Mar	-	6.00	-	7.00	13.00
FY2016 Apr to Mar	-	7.00			
FY2016 Apr to Mar ( Forecast )			-	7.00	14.00

(Note) Revisions to dividend forecasts published most recently : None

## 3. Consolidated Forecasts for the Fiscal Year Ending

(Percentages show rate of change compared with the same term of the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Net Income Per Share
	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Millions of Yen)	%	(Yen)
FY2016 Apr to Mar	360,000	△ 2.7	24,000	△ 21.7	21,000	△ 22.3	16,500	△ 15.3	37.29

(Note) Revisions to financial forecasts published most recently : None