

# Summary of Consolidated Financial Results

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### 1. Consolidated Financial Results and Forecast

Billions of Yen

	FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep	Incr. △Decr.	FY2013 Forecast Apr to Mar	FY2012 Actual Apr to Mar	Incr. △Decr.
Net Sales	181.4	164.2	17.2	390.0	341.6	48.4
Operating Income	10.5	9.8	0.7	25.0	18.8	6.2
Ordinary Income	10.7	8.4	2.2	23.0	17.8	5.2
Net Income	7.5	5.3	2.2	15.0	11.3	3.7

### 2. Net Sales and Operating Income by segments

Billions of Yen

		FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep	Incr. △Decr.	FY2013 Forecast Apr to Mar	FY2012 Actual Apr to Mar	Incr. △Decr.
Elastomers & Performance Plastics	Sales	79.7	69.6	10.1	170.0	142.8	27.2
	Operating Income	2.9	1.1	1.8	4.5	1.0	3.5
Infrastructure & Inorganic Materials	Sales	23.7	23.5	0.2	51.0	47.9	3.1
	Operating Income	2.2	1.7	0.5	5.0	3.2	1.8
Electronics & Innovative Products	Sales	21.4	20.4	1.0	46.0	39.2	6.8
	Operating Income	1.3	2.0	△ 0.7	3.0	3.0	0.0
Life Science & Environment Products	Sales	36.4	35.8	0.7	80.0	77.3	2.7
	Operating Income	3.7	4.7	△ 1.0	11.5	10.9	0.6
Others	Sales	20.2	14.9	5.3	43.0	34.4	8.6
	Operating Income	0.4	0.4	0.0	1.0	0.7	0.3
Companywide	Sales	-	-	-	-	-	-
	Operating Income	0.0	0.0	0.0	-	0.0	△ 0.0
Total	Sales	181.4	164.2	17.2	390.0	341.6	48.4
	Operating Income	10.5	9.8	0.7	25.0	18.8	6.2

### 3. Key operating factors

Billions of Yen

	FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep	Incr. △Decr.	FY2013 Forecast Apr to Mar	FY2012 Actual Apr to Mar	Incr. △Decr.
Capital expenditure	10.3	12.7	△ 2.4	28.0	27.0	1.0
Depreciation	10.9	10.7	0.2	23.0	21.6	1.4
Research and Development	5.5	5.2	0.2	11.3	10.6	0.7
Interst-bearing debt	127.5	115.7	11.8	114.0	114.2	△ 0.2

	FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep
Yen / USD exchange rate	98.9	79.4
Naphtha price (yen/ KI)	64,950	55,450

	FY2013 Forecast Apr to Mar	FY2012 Actual Apr to Mar
Yen / USD exchange rate	99.0	83.1
Naphtha price (yen/ KI)	66,000	57,500

## 4. Sales by segments

Billions of Yen

	Sales				
	FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep	Incr. △Decr.	Sales price	Sales volume
Elastomers & Performance Plastics	79.7	69.6	10.1	11.8	△ 1.8
Infrastructure & Inorganic Materials	23.7	23.5	0.2	0.1	0.1
Electronics & Innovative Products	21.4	20.4	1.0	0.6	0.4
Life Science & Environment Products	36.4	35.8	0.7	0.8	△ 0.2
Others	20.2	14.9	5.3	-	5.3
Total	181.4	164.2	17.2	13.4	3.9

## 4. Operating income by segments

Billions of Yen

	Operating income					
	FY2013 1st Half Apr to Sep	FY2012 1st Half Apr to Sep	Incr. △Decr.	Sales price	Sales volume	Operating cost and others
Elastomers & Performance Plastics	2.9	1.1	1.8	11.8	0.9	△ 10.9
Infrastructure & Inorganic Materials	2.2	1.7	0.5	0.1	0.2	0.3
Electronics & Innovative Products	1.3	2.0	△ 0.7	0.6	△ 0.4	△ 0.8
Life Science & Environment Products	3.7	4.7	△ 1.0	0.8	0.1	△ 2.0
Others	0.4	0.4	0.0	-	0.0	-
Companywide	0.0	0.0	0.0	-	-	0.0
Total	10.5	9.8	0.7	13.4	0.7	△ 13.4